

Personal History and Financial Affidavit
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Spouse 1

Spouse 2

EDUCATION

High School _____ College _____
Grad School _____ Other _____

Indicate number of years completed

High School _____ College _____
Grad School _____ Other _____

Veteran _____ Active Service _____

Veteran _____ Active Service _____

EMPLOYMENT

(the following information should be
provided for each employer)

Current Employer

Address and Phone Number of
Employer

Position Held/Title
Supervisor

__ 12 __ 24 __ 26 __ 52 __ Other

Scheduled Paychecks per year

__ 12 __ 24 __ 26 __ 52 __ Other

\$ _____

Current Monthly Gross Income

\$ _____

\$ _____

Annual Gross Income
(based on prior or current year's
earnings)

\$ _____

\$ _____

Gross Bonuses/Overtime year-to-date

\$ _____

\$ _____

Anticipated Gross Bonuses/Overtime
for current year

\$ _____

\$ _____

Gross Bonuses/Overtime for last year

\$ _____

\$ _____

Gross Bonuses/Overtime for year
before last

\$ _____

Other Sources of Monthly Income

\$ _____

Public Assistance

\$ _____

\$ _____

Food Stamps

\$ _____

\$ _____

Social Security

\$ _____

\$ _____

S.S.I.

\$ _____

\$ _____

Disability

\$ _____

\$ _____

Unemployment

\$ _____

\$ _____

Worker's Compensation

\$ _____

\$ _____

Veteran's Benefits

\$ _____

\$ _____

Armed Forces Allotment

\$ _____

\$ _____

Child Support Received

\$ _____

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CHILDREN
 (of this marriage)

Name	Sex	DOB	Age	Grade	Currently Residing With
1. _____					
2. _____					
3. _____					
4. _____					
5. _____					

If any of the children are born **prior to** the date of your marriage, is there any issue regarding paternity? ___ Yes ___ No

Spouse 1's CHILDREN
 (not of this marriage)

Name	Sex	DOB	Is Spouse 1 Custodian?	Does Spouse 1 Pay Support?
1. _____			___ Yes ___ No	___ Yes ___ No
2. _____			___ Yes ___ No	___ Yes ___ No
3. _____			___ Yes ___ No	___ Yes ___ No
4. _____			___ Yes ___ No	___ Yes ___ No
5. _____			___ Yes ___ No	___ Yes ___ No

Spouse 2's CHILDREN
 (not of this marriage)

Name	Sex	DOB	Is Spouse 2 Custodian?	Does Spouse 2 Pay Support?
1. _____			___ Yes ___ No	___ Yes ___ No
2. _____			___ Yes ___ No	___ Yes ___ No
3. _____			___ Yes ___ No	___ Yes ___ No
4. _____			___ Yes ___ No	___ Yes ___ No
5. _____			___ Yes ___ No	___ Yes ___ No

HEALTH INSURANCE
 (for minor children of this marriage)

Is there currently health insurance covering the child(ren) of this marriage? ___ Yes ___ No

If so, who is providing the coverage for the children? Name _____

If you are not currently providing health insurance for the child(ren) of this marriage, is it available to you? ___ Yes ___ No

Annual cost to provide health insurance **for yourself and the minor child(ren)**: \$ _____

Is there an insurance card or form that is necessary to obtain services? ___ Yes ___ No

Is there prescription coverage? ___ Yes ___ No Is there an Rx card? ___ Yes ___ No

Who has these cards? Name _____

Are there certain service providers that the plan requires you to use? ___ Yes ___ No

Coverage in network: 100/0 90/10 80/20 70/30 other ____ Coverage out of network: 100/0 90/10 80/20 70/30 Other ____

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STOCKS, BONDS, SAVINGS BONDS, MUTUAL FUNDS, etc.

Owner	Number of Shares	Company	Current Value	Owned Prior to Marriage
_____	_____	_____	_____	Yes / No
_____	_____	_____	_____	Yes / No
_____	_____	_____	_____	Yes / No
_____	_____	_____	_____	Yes / No
_____	_____	_____	_____	Yes / No

LIFE INSURANCE

Owner	Company	Policy Number	Face Value	Cash Value	Owned Prior to Marriage
_____	_____	_____	_____	_____	Yes / No
_____	_____	_____	_____	_____	Yes / No
_____	_____	_____	_____	_____	Yes / No
_____	_____	_____	_____	_____	Yes / No
_____	_____	_____	_____	_____	Yes / No

PENSION BENEFITS, RETIREMENT FUNDS, IRAs, 401(K)s, etc.

Owner	Vested	Type of Plan	Company	Current Value	Loan?(balance)	Owned Prior to Marriage
_____	Yes/No	_____	_____	_____	_____	Yes / No
_____	Yes/No	_____	_____	_____	_____	Yes / No
_____	Yes/No	_____	_____	_____	_____	Yes / No
_____	Yes/No	_____	_____	_____	_____	Yes / No
_____	Yes/No	_____	_____	_____	_____	Yes / No

CLOSELY HELD BUSINESS / SOLE PROPRIETORSHIP / CORPORATION / PARTNERSHIP / etc.

Owner	Name of Business	Type/Form	% Ownership	Estimated Value	Owned Prior to Marriage
_____	_____	_____	_____	_____	Yes / No
_____	_____	_____	_____	_____	Yes / No
_____	_____	_____	_____	_____	Yes / No
_____	_____	_____	_____	_____	Yes / No
_____	_____	_____	_____	_____	Yes / No

INCOME TAX OR OTHER REFUNDS DUE PARTIES

Federal: \$ _____ State: \$ _____ Other: \$ _____

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OTHER ASSETS (hobby equipment, antiques, guns, riding mowers, farm equipment, sporting equipment, cemetery lots, loans due the parties, etc.) Additional sheets as necessary

Item Description	Value	Item Description	Value
_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____

HOUSEHOLD GOODS / PERSONAL PROPERTY

Attach an itemized list of all property that is or may be in dispute and for each state the following: description, current location, and whether it was owned prior to the marriage.

DEBTS/LIABILITIES OF THE PARTIES

(Indicate the party obligated to pay the debt using the debtor's initials, J - jointly obligated)
(attach extra forms as necessary)

REAL ESTATE MORTGAGES / LAND CONTRACTS

Debtor	To whom owed	Property related to debt	Monthly Payment	Balance Due
_____	_____	_____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____

MOTOR VEHICLES, etc.

Debtor	To whom owed	Property related to debt	Monthly Payment	Balance Due
_____	_____	_____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____

OTHER LOANS / HOUSEHOLD FINANCE LOANS / etc.

Debtor	To whom owed	Property related to debt	Monthly Payment	Balance Due
_____	_____	_____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____

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CREDIT CARD ACCOUNTS

Debtor	To whom owed	Account Number (last 4 #'s)	Minimum Monthly Payment	Balance Due
_____	_____	_____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____

OTHER DEBTS

Debtor	To whom owed	Description of Obligation	Minimum Monthly Payment	Balance Due
_____	_____	_____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____
_____	_____	_____	\$ _____	\$ _____

MONTHLY LIVING EXPENSES

This form shows: _____ Current expenses for spouse and myself based upon a single household
_____ Current expenses for myself in a separate household from my spouse
_____ My estimated future expenses for myself in a separate household from my spouse

Please include ALL monthly payments, even if you listed the payment in another section in this form.

Rent, Mortgage (including taxes)	\$ _____	Heat (average)	\$ _____
Food, Cosmetics & Toiletries	\$ _____	Electric (average)	\$ _____
Clothing (self)	\$ _____	Water/Sewer	\$ _____
Clothing (children)	\$ _____	Cable T.V./Satellite service	\$ _____
Child Care	\$ _____	Telephone	\$ _____
School Tuition	\$ _____	Trash Pickup	\$ _____
School Supplies, Lunches & Activities	\$ _____	Auto Gas, Repair & Transportation	\$ _____
Home Maintenance	\$ _____	Medical Insurance	\$ _____

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Prescription Medications (self)	\$ _____	Property Insurance	\$ _____
Prescription Medications (children)	\$ _____	Unreimbursed Medical, Dental, etc.	\$ _____
Hair Care	\$ _____	Auto Insurance	\$ _____
Laundry, Dry Cleaning	\$ _____	Life Insurance (self)	\$ _____
Entertainment, Incidental	\$ _____	Life Insurance (children)	\$ _____
Other: _____	\$ _____	Other: _____	\$ _____
Other: _____	\$ _____	Other: _____	\$ _____
		TOTAL MONTHLY EXPENSES	\$ _____

By signing this affidavit, I swear and affirm that all of the foregoing statements are true, accurate and complete to the best of my knowledge and belief. I further understand that I may be required to provide verification and documentation to confirm the accuracy of this information.

Signature

Printed Name of Affiant (Person Signing)

NOTARY PUBLIC

Sworn to and subscribed in my presence this _____ day of _____, 20____.

Notary Public